

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BBI Life Sciences Corporation
Date Submitted	05/11/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1035</u> Description	otion : Ordinar	y Shares	
Delense states of some diverse state	No. of ordinary shares	Par value (HK\$)	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil	. <u>-</u>	Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descript	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		. –	
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :	N/A			
			preference shares	Par value (State currency)	Authorised sha (State curr	-
Balance at close of	of preceding 1	month				
Increase/(decreas	se)			-		
Balance at close of	of the month					
3. Other Classe	es of Shares					

N/A	Description :	N/A			_
			Par value (State currency)		
preceding r	nonth				
)					-
`the month					-
		No classes	No. of other classes of shares preceding month	Par value No. of other (State classes of shares currency) preceding month	Par value No. of other <i>(State</i> Authorised sh classes of shares <i>currency) (State cur</i> preceding month

Total authorised share capital at the end of the month (*HK\$*): \_\_\_\_

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month				
-	548,384,250	N/A	N/A	N/A
Increase/ (decrease) during the month	38,500	N/A	N/A	N/A
Balance at close of the month	548,422,750	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	of issuer which may be issued
approval date		Movement du	uring the month		pursuant thereto	pursuant thereto
(dd/mm/yyyy) and			-			as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Pre-IPO Share	Gianteu	Exercised	Calicelleu	Lapseu		
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	38,500	Nil	Nil	Nil	4,664,073
(Note 1)						
2. Share Option						
Scheme adopted						
on 08/12/2014						
Granted on						
24/04/2018						
Exercise Price:						
HK\$3.23						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,071,000
(Note 1)						
3. Share Option						
Scheme adopted						
on 08/12/2014						
Granted on						
07/09/2018						
Exercise Price:						
HK\$3.89						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,400,000
(Note 1)						

4. Share Option Scheme adopted on 08/12/2014 Granted on 29/04/2019 Exercise Price:						
HK\$2.48						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	4,720,000
			(Pref	dinary shares) erence shares) (Other class)	N/A	
Total funds raised of (State currency)	luring the month	from exercise o	-	K\$42,350		

Warrants to Issue Shares of the I	ssuer which are to be Listed			No -f	N- C
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month		at close of the month
<u>1. N/A</u>	_				
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	_			
	_				
( / / ) Stack and (if listed)					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	_	_			
· · · · · · · · · · · · · · · · · · ·			<u> </u>		
Stock code (if listed) Class of shares issuable		_			
(Note 1)		-			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	( / / )	_			
4. N/A	_				
( / / )			·		
Stock code (if listed) Class of shares issuable		_			
(Note 1)		_			
EGM approval date (if applicable)		_			
(dd/mm/yyyy)	( / / )	_			
	Tota		nary shares) <u>Nil</u>		_
			ence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$		

		hares of the Issuer which are to be Listed)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	thereto	at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
(dd/min/yyyy)) 2. N/A	( / / )					
2. 10/11						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )			_		
		Г	otal C. (Ordin	ary shares) Nil		
		-		nce shares) $\overline{N/A}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full pa if appli	nticulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
_			
-	( / / ) shares (Note 1)	-	
-	shales (Note 1)		·
2.	N/A		
-			
-			
-	shares (Note 1)		
3.	N/A		
-			
		-	
-	shares (Note 1)		
	Total D. (Ordinary shares)		
	(Preference shares)	N/A	
	(Other class)	N/A	

	Other Movements in I	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/ •	<b>N</b> 7/ •
						<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.	Scrip dividend	At price : State currency	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	<b>N</b> 1/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ 4	<b>N</b> 7/4
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1 V 1 X	11/1

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A	
			Class of shares issuable ( <i>Note 1</i> )					
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A	
			Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	38,500			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):		
Submitted by:	Wang Qisong	
Title: $\frac{1}{(\text{Director, S})}$	Executive Director Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.